

# PATIENT INFORMATION FORM

Referred by: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_  
 Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Prefix ☐ Mr. ☐ Mrs. ☐ Miss ☐ Ms. ☐ Dr.  
 Middle Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
 Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Home # ( ) \_\_\_\_ - \_\_\_\_ Cell # ( ) \_\_\_\_ - \_\_\_\_ Work # ( ) \_\_\_\_ - \_\_\_\_

May we leave a message about appointments or normal test results on the phone numbers you provided? ☐ Yes ☐ No

Would you like to receive appointment reminders via text message on your cell phone? ☐ Yes ☐ No

*You consent to receive text messages from us that may contain health information or advice. You are not required to provide consent in order to receive such information or advice from your provider. Standard text messaging rates may apply.*

**Alternate Contact: If you want us to contact you at an alternate address or telephone number, please provide below:**

Alt. Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_ Phone: ( ) \_\_\_\_ - \_\_\_\_

Marital Status: ☐ Married ☐ Single ☐ Separated ☐ Divorced ☐ Widowed ☐ Partner ☐ Unknown

Ethnicity: ☐ Not Hispanic/Latino ☐ Hispanic/Latino ☐ Declined to Specify

Race: ☐ White ☐ Black/African American ☐ Asian ☐ American Indian/ Alaska Native  
☐ Native Hawaiian/other Pacific Islander ☐ Declined to Specify ☐ Other Race

Birth Sex: ☐ Male ☐ Female Transgender: ☐ Yes ☐ No

Gender Identity: ☐ Male ☐ Female ☐ Female-to-Male ☐ Male-to-Female ☐ Genderqueer ☐ Choose not to disclose ☐ Other \_\_\_\_\_

Sexual Orientation: ☐ Straight/heterosexual ☐ Lesbian ☐ Gay/homosexual ☐ Bi-sexual ☐ Choose not to disclose ☐ Other \_\_\_\_\_

Primary Language: ☐ English ☐ Spanish ☐ French ☐ Other: \_\_\_\_\_

Student Status: ☐ N/A ☐ Full-time ☐ Part-time Employment Status: ☐ N/A ☐ Full-time ☐ Part-time Employer: \_\_\_\_\_

Name of Pharmacy: \_\_\_\_\_ Address: \_\_\_\_\_ Phone # ( ) \_\_\_\_ - \_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone # ( ) \_\_\_\_ - \_\_\_\_

## **Person Financially Responsible For Payment (Guarantor) if different from patient**

Last Name: \_\_\_\_\_ ☐ Mr. ☐ Mrs. ☐ Miss ☐ Other: \_\_\_\_\_ Sex: ☐ Male ☐ Female  
 First Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_ SSN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
 Middle: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
 Home # ( ) \_\_\_\_ - \_\_\_\_ Cell # ( ) \_\_\_\_ - \_\_\_\_ Work # ( ) \_\_\_\_ - \_\_\_\_  
 Email Address of person Financially Responsible for Payment \_\_\_\_\_

## **Primary Insurance**

Insurance Company: \_\_\_\_\_  
 Policyholder Name: \_\_\_\_\_  
 Member or Policyholder ID #: \_\_\_\_\_  
 Policyholder Date of Birth: \_\_\_\_\_  
 Insurance Co. Phone #: \_\_\_\_\_  
 Group #: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_

## **Secondary Insurance**

Insurance Company: \_\_\_\_\_  
 Policyholder Name: \_\_\_\_\_  
 Member or Policyholder ID #: \_\_\_\_\_  
 Policyholder Date of Birth: \_\_\_\_\_  
 Insurance Co. Phone #: \_\_\_\_\_  
 Group #: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_

## **Consent for Treatment, Authorization, Assignment of Benefits, and Referral Release**

**CONSENT FOR TREATMENT:** I consent and authorize Roper St. Francis Physician Partners ("RSFPP") physician or designated qualified assistant to provide me medical treatment and to use and release my protected health information for treatment, payment, and healthcare operations as allowed by HIPAA and as described in the RSFH Notice of Privacy Practices, a copy of which has been made available to me.

**AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION:** I understand that my medical information, including complete medical records, test results, and billing information, may be released to my insurance company and to other medical professionals and/or medical care institutions for treatment and payment purposes.

**ASSIGNMENT OF INSURANCE BENEFITS:** I hereby assign all my rights and allow payment to be made directly to RSFPP for all medical or surgical benefits otherwise payable to me under terms of my insurance.

**PAYMENT GUARANTEE:** I understand and agree that I am responsible for paying all co-payments, co-insurance, deductibles, and non-covered services rendered by RSFPP, including charges for services not covered by my insurance. I consent and authorize RSFPP and third party agents of RSFPP to contact me by telephone at any number associated with me, including a wireless number, and to use a pre-recorded and/or an automatic dialing service in connection with any communication made to me or related to my account.

A photocopy of this form shall be considered as effective and as valid as the original.

To the best of my knowledge the information I have given on this form is accurate and true. I know it is my or my legal guardian's responsibility to keep RSFPP informed of changes to my contact information; a failure to do so may interfere with the ability to contact me concerning my healthcare.

**This consent for treatment, authorization, assignments of benefits and referral release is valid for one year from date signed.**

Print Patient's Name: \_\_\_\_\_

Patient's Signature: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Print Legal Guardian's Name: \_\_\_\_\_

Legal Guardian's Signature: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### **Ongoing Communication Regarding Your Healthcare**

**ONGOING COMMUNICATION: DO YOU WANT TO DESIGNATE A FAMILY MEMBER OR OTHER INDIVIDUAL WITH WHOM THE PROVIDER MAY DISCUSS YOUR MEDICAL CONDITIONS? IF YES, TO WHOM?**

By listing an individual and/or entity below, you authorize ALL RSFPP physician offices to release and/or discuss your health information with the individual and/or entity you have listed. You may list specific date range or event.

Beginning date/event to be released: \_\_\_\_\_ End date/event to be released: \_\_\_\_\_ Or all healthcare information \_\_\_\_\_

Authorized Individual or Entity	Phone Number	Relationship	Address
_____	(____) _____	_____	_____
_____	(____) _____	_____	_____

\*Any revocation or modification to your authorization regarding an individual or organization must be submitted in writing.

A separate **Authorization to Release Information Form** must be completed to release and/or discuss your health information with any individual(s) and/or entity(s) not listed in the section above.

**Authorization is not required for treatment purposes.**

To request restrictions of the use of your information, you must complete a separate **Request to Restrictions Form**.

### **Prescriptions**

For your convenience, please list below the individual(s) that you authorize to receive prescriptions from your RSFPP provider(s).

Name of Individual	Phone Number	Relationship	Address
_____	(____) _____	_____	_____
_____	(____) _____	_____	_____

**PATIENT INFORMATION**

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: *M* *F*

Race: \_\_\_\_\_ Age: \_\_\_\_\_ Family MD: \_\_\_\_\_

Involved body part: \_\_\_\_\_ Referring MD: \_\_\_\_\_

Date of injury / onset: \_\_\_\_\_ Work related: *YES* *NO*

Last full-time work date: \_\_\_\_\_ Do you need a form to return to work/school: *YES* *NO*

How injury occurred? : \_\_\_\_\_

Where injury occurred? : \_\_\_\_\_

Dominant Hand? (circle one): *LEFT-HANDED* *RIGHT-HANDED*

**CHIEF COMPLAINT / HPI:** (the reason for today's visit):

**Location** (Example: bottom of foot, left hand, etc): \_\_\_\_\_

**Quality** (Example: throbbing, numb, etc): \_\_\_\_\_

**Severity** (Example: intolerable, dull, sharp, etc): \_\_\_\_\_

**Duration** (Example: all day, few minutes, all night, etc): \_\_\_\_\_

**Timing** (Example: upon rising, at end of day, etc): \_\_\_\_\_

**Context** (Example: while typing, after exercising, etc): \_\_\_\_\_

**Modifying Factors** (Example: what improves or worsens symptoms, etc): \_\_\_\_\_

**Associated Signs & Symptoms** (Example: tingling, stiffness, etc): \_\_\_\_\_

**KNOWN SIGNIFICANT MEDICAL DIAGNOSES AND CONDITIONS:**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Medical Illnesses (Please check below all that apply):

- |   |   |   |   |
|---|---|---|---|
| <input type="checkbox"/> Weight Changes             | <input type="checkbox"/> Shortness of Breath  | <input type="checkbox"/> Instability/Balance Issues | <input type="checkbox"/> Seizures                     |
| <input type="checkbox"/> Allergies/Hay Fever?/Latex | <input type="checkbox"/> Wheezing             | <input type="checkbox"/> Swelling                   | <input type="checkbox"/> Tingling/Numbness            |
| <input type="checkbox"/> Change in Vision           | <input type="checkbox"/> Chest Pain           | <input type="checkbox"/> Redness                    | <input type="checkbox"/> Depression                   |
| <input type="checkbox"/> Ringing in Ears            | <input type="checkbox"/> Dizziness            | <input type="checkbox"/> Muscle Aches               | <input type="checkbox"/> Anxiety                      |
| <input type="checkbox"/> Temperature Intolerance    | <input type="checkbox"/> Heartburn            | <input type="checkbox"/> Painful / Stiff Joints     | <input type="checkbox"/> Headache                     |
| <input type="checkbox"/> Excessive Thirst           | <input type="checkbox"/> Abnormal Bleeding    | <input type="checkbox"/> Skin Rash                  | <input type="checkbox"/> Change in Activity Level     |
| <input type="checkbox"/> Cold Extremities           | <input type="checkbox"/> Circulatory Problems | <input type="checkbox"/> Weakness                   | <input type="checkbox"/> Pain/Cramping after Exertion |
| <input type="checkbox"/> Fatigue                    | <input type="checkbox"/> Poor Wound Healing   | <input type="checkbox"/> Limited Range of Motion    | On blood thinner? <i>Y</i> or <i>N</i>                |
| <input type="checkbox"/> Edema                      | <input type="checkbox"/> Sleep Apnea          | <input type="checkbox"/> Blood Clots                | Take Insulin? <i>Y</i> or <i>N</i>                    |

Other health complications not listed above: \_\_\_\_\_

**Known significant medical operative and invasive procedures** (*type of surgery and date*):

### SOCIAL HISTORY:

Do you consume alcohol? *YES NO* If yes, how much and how long?

**ADVERSE AND ALLERGIC DRUG REACTIONS** (list all):

**MEDICATIONS CURRENTLY TAKING** (list all):

**OTHER:** Are there other questions or concerns that you have for your Doctor/ provider today?  
If so, please list them below:

Are you a resident of a skilled nursing facility? YES NO

If yes, name of facility? \_\_\_\_\_

Address \_\_\_\_\_

Effective Dates From: \_\_\_\_\_ TO: \_\_\_\_\_

**PATIENT / GUARDIAN SIGNATURE**

DATE \_\_\_\_\_





**PATIENT INFORMATION – PAIN FORM**

This information is required by most insurance carriers when medical services are related to  
ANY Accident/Injury/Incident.

Patient's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Please indicate reason for visit:** (Please note, date **MUST** be MM/DD/YYYY)

☐ **Accident/Injury** **Date of Injury:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Where Accident/Injury Occurred:

- ☐ Work Related (Give Employment Information Below)  
☐ Auto Accident In what state did accident occur? \_\_\_\_\_ (required)  
☐ Home  
☐ Other, Please specify: \_\_\_\_\_

Please give a brief description of Accident/Injury:

\_\_\_\_\_  
\_\_\_\_\_

☐ **Onset of Symptoms/Pain** **Approx First Date of Symptoms:** \_\_\_\_/\_\_\_\_/\_\_\_\_

Please give a brief description of symptoms:

\_\_\_\_\_  
\_\_\_\_\_

To the best of my knowledge, the information provided above is correct:

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**EMPLOYMENT INFORMATION FOR WORK RELATED INJURY**

This information is required for all work related injuries when a Worker's Compensation Insurance Carrier should be billed. Please give the staff any paperwork you received from your employer and/or their worker's compensation insurance, so we may file your services properly. WITHOUT the correct billing information for the work related injury, you may be held responsible for payment.

Name of Employer: \_\_\_\_\_

Name of Employer Contact: \_\_\_\_\_ Contact Phone #: \_\_\_\_\_

Work Comp Policy/Claim #: \_\_\_\_\_

Name/Address of Work Comp Carrier

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\*\*\*If Dept of Labor, Diagnosis Code(s): \_\_\_\_\_

\*Provide Letter from DOL. The DOL should have sent you a letter approving your claim and assigned a diagnosis.

Name of Adjuster: \_\_\_\_\_ Phone: (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_