

DIABETES TREATMENT CENTER

Initial Assessment

(Please complete front and back of this form)

Date: \_\_\_\_\_

Visit type: Class

**Demographics:**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
 Age: \_\_\_\_\_ Doctor: \_\_\_\_\_  
 Current occupation and work hours/shifts: \_\_\_\_\_  
 Who lives with you? \_\_\_\_\_ Who is your main support person? \_\_\_\_\_  
 When you were diagnosed with diabetes? \_\_\_\_\_ Type of diabetes:  Type I  Type II  Pre-diabetes

**Meal Planning, Nutrition, and Exercise:**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Recent weight loss/gain: \_\_\_\_\_  
 Do you currently have a meal plan for your diabetes? \_\_\_\_\_  
 Current meal restrictions/religious limitations/allergies: \_\_\_\_\_  
 What is your biggest challenge when it comes to food? \_\_\_\_\_  
 Who does your grocery shopping/cooking? \_\_\_\_\_  
 How many times each week do you eat out? \_\_\_\_\_  
 Do you exercise? What type and how often? \_\_\_\_\_

**Monitoring and Self-Care:**

How often do you check blood sugars? Never / 2-3 times/week / 1 time each day / 2-3 times/day  
 When do you check your blood sugar: First thing in the morning / Before meals / After meals / Before bed  
 What is the name of your blood sugar machine? \_\_\_\_\_  
 What is your blood sugar range: \_\_\_\_\_  
 Blood sugar readings: Fasting \_\_\_\_\_ Other \_\_\_\_\_  
 Do you understand how to manage diabetes when you are sick? \_\_\_\_\_  
 Have you ever been admitted to the hospital because of acute diabetic complications, such as Diabetic Ketoacidosis or high/low blood sugar? \_\_\_\_\_ If yes, when? \_\_\_\_\_  
 Have you had any recent blood sugars over 200? \_\_\_\_\_  
 Have you had any recent blood sugars under 70? \_\_\_\_\_

**General Health:**

Health conditions, other than diabetes, please circle:

High Blood Pressure	High Cholesterol	High Triglycerides	Obesity
Stroke	Heart Disease	Kidney Disease	Sleep Apnea
Arthritis	Hyper/Hypothyroid Disease	Depression/Anxiety	Gastroparesis
Amputation	Eye Disease	Dental Disease	History of
Cancer			
Stomach or Bowel Problems	Osteoporosis	Allergies	Gout
Frequent Infections	Other: _____		

Do you smoke? \_\_\_\_ How many packs per day? \_\_\_\_ For how long? \_\_\_\_  
 Have you ever tried to quit smoking? \_\_\_\_\_  
 Do you drink alcohol? Yes / No How often? \_\_\_\_\_

**Do you have any of the following health problems caused by diabetes?** If yes, please circle:

Numbness/tingling/loss of feeling in your feet

Kidney Problems

Eye Problems

Dental Problems

High Blood Pressure

High Cholesterol

Sexual Problems

Gastroparesis (slow gastric emptying)

**Monitoring:**

Do you check your feet daily?  Yes  No

Had a foot exam by a physician?  Yes  No

If yes, date: \_\_\_\_\_

Have you had a dilated eye exam?  Yes  No

If yes, date: \_\_\_\_\_

Received a flu shot and/or pneumonia vaccine in past 12 months?  Yes  No

How often do you go to the dentist? \_\_\_\_\_

Please provide most recent A1c% result and date. \_\_\_\_\_

**Medications:**

Medication Allergies?: \_\_\_\_\_

Do you take diabetes medications?  Yes  No

Please check all that apply and list doses and how often you take the medication.

- **Diabetes Pills:** (Metformin, Glipizide, Glimepiride, Januvia, Janumet, Farxiga, Invokana, Jardiance, Actos, Kombiglyze, Xigduo, Other)

- **Non-Insulin Injection:** (Byetta, Bydureon, Saxenda, Victoza, Tanzeum, Symlin, Trulicity, Ozempic)

- **Insulin Injection:** (Lantus, Levemir, Tresiba, Toujeo, Novolog, Humalog, 70/30 Mix, NPH, Other)

\*Method of administration: (Circle)  Pen  Pump  Syringe

- Inhaled insulin (Afrezza):

**Learning needs/goals:**

Have you ever seen a dietitian or diabetes educator?  Yes  No When? \_\_\_\_\_

What is the last grade completed in school? \_\_\_\_\_

Do you have any learning disabilities (dyslexia) or problems with vision, hearing, or reading? Please explain: \_\_\_\_\_

**Additional Information:**

Does diabetes cause other problems for you? If yes, in which areas?

\*Finances    \*Depression    \*Insurance    \*Relationships    \*Problems at work

Other \_\_\_\_\_

What concerns you most about diabetes? \_\_\_\_\_

How do you handle things that worry you (Stress)? \_\_\_\_\_

**I am ready to make changes to my lifestyle for better blood sugar control.**    1    2    3    4    5

Not ready-----Very ready

**Diabetes Treatment Center Staff:** *signature indicates completion of assessment*

Signature/title: \_\_\_\_\_ Date \_\_\_\_\_